

# STOCK TRANSFER FORM

Date: \_\_\_\_\_

Mr. Chip Rockey  
Chevy Chase Financial Services Corporation  
7501 Wisconsin Avenue  
Bethesda, MD 20814  
240-497-7220

Dear Mr. Rockey,

Please accept this as notification that I am donating the following shares of stock to Saint Luke Institute as my charitable gift to this organization. This donation should be credited to (please select one)

Annual Benefit     Annual Fund     Capital Fund Campaign

Shares of: \_\_\_\_\_

Stock Symbol: \_\_\_\_\_ # of Shares \_\_\_\_\_

Brokerage Firm: \_\_\_\_\_

My Broker: \_\_\_\_\_

Donation to: Saint Luke Institute, Inc.

I will instruct my agent to perform a DTC transfer of these shares to:

Chevy Chase Financial DTC# 0443

Account #: JZ-1052367

Printed Names of Donor(s): \_\_\_\_\_

Signature of Donor: \_\_\_\_\_

Address: \_\_\_\_\_

Phone Number: \_\_\_\_\_

**Note to Donor:** Please fax or mail a **copy** of this form to Saint Luke Institute at the address below:

Valerie A. Lapcinski, CFRE  
Director, Development and Marketing  
Saint Luke Institute, Inc.  
8901 New Hampshire Avenue  
Silver Spring, Maryland 20903  
Phone: 301-422-5406; Main: 301-445-7970  
Fax: 301-422-5400; [ValerieL@sli.org](mailto:ValerieL@sli.org)